



## **Submission by the Bank request for early buyout of series C bonds**

Current report no. 15/2015 of 25 February 2015

Legal basis Art. 56 (1) (1) of the Act on offerings

Contents of the report: With reference to the current report no. 10/2015 of 18 February 2015 The Management Board of Alior Bank SA (The "Bank") informs that using the right to an early buyout all remaining Series C bonds (marked ISIN code PLALIOR00011) issued on 14 February 2012, whom definite buyout term is settled on February 14, 2020 year ("Bonds") , in accordance with the point 9 of bond's issue terms and conditions dated 27 January 2012 (the "Terms of Issue") is submitting a request of early buyout of series C Bonds.

1. Number of Bonds involved in the early buyout: 148.400 (one hundred forty eight thousand and four hundred);
2. The total nominal value of Bonds involved in the early buyout: 148.400.000 (one hundred forty eight million, four hundred thousand);
3. Date of the demand for early buyout and date of the determination of right to benefits from Bonds: 25 February 2015;
4. Date of the early buyout: 11 March 2015.

The legal basis of the early buyout of the bonds are the Terms of Issue.

The early buyout of bonds shall be implemented in accordance with the Terms of Issue and regulations of the National Depository for Securities.

The early buyout of Bonds will take place on March 11, 2015 year by paying for each Bond amount of money equal to the nominal value of the Bond, i.e. 1000 PLN (one thousand PLN) increased by accrued interest amount until the day of the early buyout.