



Finalization of the public offering of Alior Bank S.A shares – supplement to current report no. 9/2012 of 14 December 2012

Current report no. 13/2013 of 6 March 2013

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Contents of the report: To supplement report no. 9/2012 of 14 December 2012, the Management Board of Alior Bank S.A. (“the Bank”) hereby publishes the final amount of the costs related to conducting the public offering.

The total costs relating to the conducted public offering for 36 812 965 shares, including (i) 12 332 965 New Shares and (ii) 24 480 000 Sold Shares, which were incurred by the Bank, amounted to PLN 24 584 591.85, including:

- a) the cost of preparing and conducting the offering: PLN 7 298 113.03;
- b) the cost of underwriters’ fees: PLN 6 504 996.28, including:
 - Barclays Bank PLC: PLN 2 168 332.09;
 - J.P. Morgan Securities plc: PLN 2 168 332.09;
 - Morgan Stanley & Co. International plc: PLN 2 168 332.09;
- c) the cost of preparing the prospectus, taking into consideration the cost of advisory services: PLN 7 770 324.65;
- d) the cost of promoting the offering: PLN 3 011 157.89.

The costs incurred represent ca. 1.18% of the value of the offering.

In the Bank’s books of account the issuance costs were settled and accounted for respectively:

- as a supplementary capital reduction – to the amount of the share premium recognized in supplementary capital, which includes expenses directly related to the share issue;
- charged to costs by type – in respect of the part indirectly related to the share issue, which include such expenses as advertising and marketing costs, and general administrative expenses.

The above costs are recognized in the Bank’s financial statements in an identical manner as in the Bank’s books of account.

The average cost of the sales subscription per share covered by the subscription or sale amounts to PLN 0.67.

Legal basis for submitting the report:

§33 (1) of the Decree of the Minister of Finance on current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state.