



Redemption of series C bonds

Current report no 43/2014 of 19 September 2014

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Content of the report:

The Management Board of Alior Bank S.A. (the "Company" or "Issuer") hereby informs you that on 19th September 2014 the Issuer has entered into a purchase transaction of 95 900 series C bonds issued by the Issuer on 14th February 2012 with the purpose of redemption.

The total nominal value of the purchased bonds amounted to PLN 95 900 000 (ninety five million nine hundred thousand zloty). The average purchase price weighted by volume amounted to PLN 101.65 per PLN 100 of nominal value. The transaction will be settled on 22d and 23d of September 2014. The purchased unit of 95 900 (ninety five thousand and nine hundred zloty) series C bonds shall be redeemed at the moment of settling its acquisition (art. 24 sec. 1 of 29th June 1995 on securities, consolidated text Journal of Laws of 2014 item 730).

Redemption of the purchased series C bonds results in definitive expiration of all rights and obligations under those rules.

Legal basis: § 5 clause 1 point 6) of Ordinance of the Ministry of Finance dated 19 February 2009 on the current and periodical information delivered by the issuers of securities and on consideration as equivalent the information required by law of the countries outside the EU (Journal of Laws no. 33 dated 28 February 2009, item 259 as amended).

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