



Fulfilling the last condition for the transition of the title to the shares in Polbita Sp. z o.o.

Current Report No. 59/2014 of October 24, 2014

Legal basis: Article 56 (5) of the Polish Act on Public Offering - change to inside information

Content of the Report: In reference to the information contained in the current report no 39/2014 dated on 27 August 2014 on concluded by Alior Bank S. A. (acting on its own behalf, and as security agent Erste Group Bank AG) on August 26, 2014. the conditional agreement to dispose 100% of the shares in Polbita Sp. z o.o. with CEPD N. V. , (a subsidiary of Pelion S. A.) and current report no 55/2014 dated on 16 October 2014, the Management Board of Alior Bank S.A. hereby informs that today, the last condition of performance of the contract suspension on the disposal of 100% of the Polbita's shares has been fulfilled. In accordance with the agreement, the title to the shares will be transferred to the CEPD N. V. on 31 October 2014.

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