



Registration of the share capital increase

Company: Alior Bank S.A.

Current report no.: 16/2018

Date: April 3th, 2018

Legal basis: Article 56 Section 1 Item 2 of the Act on offerings – current and periodical information

Content of the report:

In reference to the current report no 7/2018, dated on February 6th, 2018, the Management Board of Alior Bank S.A. (the “Bank”) hereby informs about information received that on 29 March 2018 the District Court for the Capital City of Warsaw, XIII Commercial Division of the National Court Register in Warsaw, registered the increase of the share capital by means of issuance of ordinary series D and E shares and the amendment to the Bank’s Statute.

The registered share capital of the Bank is PLN 1,292,788,410 (one billion, two hundred and ninety-two million, seven hundred and eighty eight thousand, four hundred and ten zlotys) and is divided into 129,278,841 (one hundred twenty nine million two hundred seventy eight thousand eight hundred forty one) ordinary shares with a nominal value of PLN 10 (ten zloty) each, including:

- 1) 50,000,000 (fifty million) ordinary series A shares;
- 2) 1,250,000 (one million, two hundred and fifty thousand) ordinary series B shares;
- 3) 12,332,965 (twelve million, three hundred and thirty two thousand, nine hundred and sixty five) ordinary series C shares;
- 4) 6,358,296 (six million, three hundred fifty eight thousand, two hundred and ninety six) ordinary series G shares;
- 5) 424,385 (four hundred twenty four thousand three hundred eighty five) ordinary series D shares;
- 6) 2,355,498 (two million, three hundred fifty five thousand, four hundred and ninety eight) ordinary series H shares;
- 7) 56,550,249 (fifty six million, five hundred fifty thousand, two hundred and fourty nine) ordinary series I shares;
- 8) 51 (fifty one) ordinary series J shares;
- 9) 7,097 (seven thousand and ninety seven) ordinary series E shares; and
- 10) 300 (three hundred) ordinary series F shares.

In addition, the Bank's Management Board, in reference to Current Report No. 14/2018 of March 28, 2018, informs that on March 29th, 2018, 1.179.875 the Bank’s new shares were register in the National Depository for Securities.

The total number of votes of all shares is 130,458,716 (one hundred and thirty million four hundred fifty eight thousand seven hundred and sixteen).



Legal basis:

§ 5(1) (9) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state.

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