



Report title: Notification about transactions on the Bank's shares

Current report no. 12/2012 of 18 December 2012

The Management Board of Alior Bank S.A. ("the Bank") hereby informs you under Art. 160(4) of the Act on trading in financial instruments of 29 July 2005 that on 18 December 2012 it received notifications about the transfer, on 14 December 2012, of 2,414,118 of the Bank's shares to the account of LuxCo 82 s.a.r.l. with its registered office in Luxembourg as part of the execution of the incentive plan for the Bank's management.

The above-mentioned shares constitute 65% of the Incentive Shares issued by the Bank. The transaction, which was a result of an offset of receivables, was concluded on the basis of a civil law agreement, outside the regulated market, and the price for the shares was not specified in the said agreement. A detailed description of the incentive plan is provided on pages 229–231 of the Prospectus of Alior Bank S.A.

The notifications were received by the Bank from:

- 1) Mr Wojciech Sobieraj, Chairman of the Management Board of the Bank, who is a member of the Management Board and a shareholder of LuxCo 82 s.a.r.l. The notification was prepared in Warsaw on 18 December 2012.
- 2) Mr Cezary Smorszczewski, Deputy Chairman of the Management Board of the Bank, who is a shareholder of LuxCo 82 s.a.r.l. The notification was prepared in Warsaw on 18 December 2012.
- 3) Mr Niels Lundorff, Deputy Chairman of the Management Board of the Bank, who is a shareholder of LuxCo 82 s.a.r.l. The notification was prepared in Warsaw on 18 December 2012.
- 4) Ms. Katarzyna Sułkowska, Deputy Chairwoman of the Management Board of the Bank, who is a limited partner in WSHZ Sp. z o.o. i Management Sp.k., which is a shareholder of LuxCo 82 s.a.r.l. The notification was prepared in Warsaw on 18 December 2012.
- 5) Mr Artur Maliszewski, Deputy Chairman of the Management Board of the Bank, who is a limited partner in WSHZ Sp. z o.o. i Management Sp.k., which is a shareholder of LuxCo 82 s.a.r.l. The notification was prepared in Warsaw on 18 December 2012.
- 6) Mr Witold Skrok, Deputy Chairman of the Management Board of the Bank, who is a limited partner in WSHZ Sp. z o.o. i Management Sp.k., which is a shareholder of LuxCo 82 s.a.r.l. The notification was prepared in Warsaw on 18 December 2012.
- 7) Mr Krzysztof Czub, Deputy Chairman of the Management Board of the Bank, who is a limited partner in WSHZ Sp. z o.o. i Management Sp.k., which is a shareholder of LuxCo 82 s.a.r.l. The notification was prepared in Warsaw on 18 December 2012.
- 8) Mr Henryk Baniowski, General Director of the Bank, who is a limited partner in WSHZ Sp. z o.o. i Management Sp.k., which is a shareholder of LuxCo 82 s.a.r.l.
- 9) Mr Robert Midura, General Director of the Bank, who is a limited partner in WSHZ Sp. z o.o. i Management Sp.k., which is a shareholder of LuxCo 82 s.a.r.l. The notification was prepared in Warsaw on 18 December 2012.

Legal basis:

Art. 160(4) of the Act on trading in financial instruments

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The District Court for the City of Warsaw
12th Business Department
KRS: 0000305178 REGON: 141387142
NIP: 1070010731
Share capital: PLN 512,500,000
(paid up in full)

The Management Board:
Wojciech Sobieraj - Chairman
Krzysztof Czub - Deputy Chairman
Niels Lundorff - Deputy Chairman
Artur Maliszewski - Deputy Chairman
Witold Skrok - Deputy Chairman
Cezary Smorszczewski - Deputy Chairman
Katarzyna Sułkowska - Deputy Chairman

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