



The Polish Financial Supervision Authority decisions on including the proceeds from the issue of Series P1A and P1B subordinated bonds in calculating Tier II capital

Current report No. 39/2016 of 19 May 2016

Legal basis: Article 56 Section 1 Clause 1 of the Offering Act – confidential information

Contents of the report: The Management Board of Alior Bank S.A. (the “**Bank**”) hereby gives notice that on May 19, 2016 it learned of the decisions of the Polish Financial Supervision Authority granting consent to the inclusion in the calculation of the Bank’s Tier II capital of:

- (i) the amount of PLN 150,000,000, constituting a subordinated liability pursuant to the issue of Series P1A subordinated bonds with the nominal value of PLN 1,000 each (the “**Series P1A Bonds**”), carried out by the Bank on April 27, 2016, for a six-year period;
- (ii) the amount of PLN 70,000,000, constituting a subordinated liability pursuant to the issue of Series P1B subordinated bonds with the nominal value of PLN 1,000 each (the “**Series P1B Bonds**”), carried out by the Bank on April 29, 2016, for an eight-year period.

The Bank reported the issue of the Series P1A Bonds, in, without limitation, current reports No. 22/2016 of April 18, 2016 and No. 26/2016 of April 25, 2016.

The Bank reported the issue of the Series P1B Bonds, in, without limitation, current reports No. 25/2016 of April 25, 2016 and No. 28/2016 of April 28, 2016.