



Event affecting the financial results of the Bank's Q3 2014.

Current report no. 39/2014 of 27 August 2014

Legal basis: Article 56 (1)(1) of the Polish Act on Public Offerings - inside information

Contents of the report: To ensure consistent and comprehensive communication with capital markets participants, the Management Board of Alior Bank S.A. („Bank”) herewith publishes information about an event which has a significant impact on the financial results of the Bank in the third quarter of 2014.

The Management Board of the Bank (acting on its own behalf and as security agent Erste Group Bank AG) has entered into a conditional agreement to dispose of 100% of the shares of the company Polbita Sp. z o.o. with a CEPD N.V., a wholly owned subsidiary of Pelion S.A., on 26 August 2014. A condition for the transfer of shares in the company Polbita Sp. z o.o. is among others obtaining by the CEPD N.V. consent of the Head of the Office of Competition and Consumer Protection on this transaction (consent to concentration).

As a consequence the Management Board of the Bank informs you that a write-off provision related to valuation of fixed assets for sale at the amount of 38 M PLN gross value will be created. Above mentioned write-off will have an impact on the Bank's net profit for the third quarter of 2014 of a value of approximately 31 M PLN. The Management however points out that the final financial result for Q3 2014 will be published on 9 November 2014.

Simultaneously the Management Board informs that the event mentioned above does not influence the level of operating income generated by the Bank as well as the level of its administrative expenses. Moreover the Management Board is satisfied with the current growth of loans, deposits and profitability.

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