



Current report no. 18/2012 of 16 November 2012

The Alior Bank Prospectus has been approved

Alior Bank S.A. hereby informs you that on 16/11/2012 it learned about the approval of Alior Bank's Prospectus by the Polish Financial Supervision Authority. Its publication is planned in the near future.

The public offering shall comprise an issue of new shares by the Bank and sale by the Selling Shareholders of the existing shares, which constitute a part of the block of the Bank's shares held indirectly by the Carlo Tassara S.p.A Group. The Bank plans to raise PLN 700m from the issue of new shares to improve its equity position and continue its dynamic growth using the business development opportunities offered by the Polish banking sector. After the close of the Offering, the free float of the Bank's shares is expected to exceed 50%.

The Offering is addressed to institutional and individual investors in Poland, as well as to qualified institutional investors from other countries.

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The District Court for the City of Warsaw
12th Business Department
KRS: 0000305178 REGON: 141387142
NIP: 1070010731
Share capital: PLN 512,500,000
(paid up in full)

The Management Board:
Wojciech Sobieraj - Chairman
Krzysztof Czuba - Deputy Chairman
Niels Lundorff - Deputy Chairman
Artur Maliszewski - Deputy Chairman
Witold Skrok - Deputy Chairman
Cezary Smorszczewski - Deputy Chairman
Katarzyna Sułkowska - Deputy Chairman

www.aliorbank.pl