



Withdrawal of the book building process of the bonds of Alior Bank S.A.

Company: Alior Bank S.A.

Current report No.: 4/2022

Date: March 16th, 2022

Legal basis: Article 17 (1) of MAR – confidential information

Content of the report: : In reference to the Current Report No. 2/2022 dated February 23rd 2022, the Management Board of Alior Bank S.A. ("the Bank") hereby informs that on March 16th 2022, following the assessment of the current market conditions, adopted a resolution to withdraw from the book building process of the Bank's bonds issuance, which after obtaining the approval of the Polish Financial Supervision Authority, would have been classified as Tier II instruments ("Bonds").

The decision is motivated by the extraordinary situation caused by the armed conflict in Ukraine, which had a negative impact on the financial markets, which could have a significant negative effect on the book building process. The Bank's intention is to return to the plan to conduct the Bonds offering when the situation on the financial market will be more favourable.

Alior Bank Spółka Akcyjna
(joint stock company)
ul. Łopuszańska 38D
02-232 Warsaw, Poland

www.aliorbank.pl

Correspondence address:
Alior Bank SA
ul. Postępu 18B
02-676 Warsaw, Poland

XIV Commercial Department of the District court for the Capital City
of Warsaw, National Court Register no. (KRS): 0000305178,
Statistical ID no. (REGON): 141387142, Tax ID no. (NIP): 1070010731,
Share capital: PLN 1,305,539,910.00 (fully paid-up)