



**Approval of the base prospectus for the issue program of bank derivative rights up to the amount of PLN 5,000,000,000**

**Company:** Alior Bank S.A.

**Current report no.:** 1/2026

**Date:** January 21, 2026

**Legal basis:** Article 17(1) of the MAR – confidential information

**Content of the report:** The Management Board of Alior Bank S.A. with its registered office in Warsaw (the "Bank") informs that the Polish Financial Supervision Authority approved the Bank's base prospectus (the "Prospectus") prepared in connection with:

1. the Bank Derivative Rights Issue Program ("BPP") established by the Bank, under which the Bank's maximum debt on account of issued and unredeemed BPPs may not exceed PLN 5,000,000,000 and the intention to execute public offerings of BPPs on Polish territory; and
2. in the case of BPP series selected by the Bank, the intention to apply for their admission and introduction to trading on the regulated market operated by the Warsaw Stock Exchange.

A bank may decide not to apply for admission and introduction to trading on the regulated market of certain series of BPPs. Information on whether BPPs of a given series will be the subject of an application for admission and introduction to trading on the market on the regulated market will be included in the final terms and conditions for this series of BPPs.

The nominal value of one BPP and the final, maximum number of BPPs offered in each series will be indicated in the final terms and conditions for that BPP series.

The prospectus will be published on January 26, 2026, on the Bank's website: [www.aliorbank.pl](http://www.aliorbank.pl).