



List of shareholders with at least 5% voting rights at the Extraordinary General Meeting of Alior Bank S.A. held on 23 January 2014

Current report No. 14/2014 of 27 January 2014

Legal basis: Art. 70 (3) of the Act on offerings – list of EGM participants exceeding 5%

Contents of the report: The Management Board of Alior Bank S.A. (“the Bank”, “the Issuer”) hereby publishes the list of shareholders with at least 5% voting rights at the Extraordinary General Meeting of Alior Bank S.A. held on 23 January 2014:

1. Alior Lux S.a r.l. & Co. S.C.A. with its registered office in Luxembourg, vested with 22 418 382 votes from the shares held, reflecting 57,73% votes at the said Meeting and 32,05% of the total number of votes;
2. European Bank for Reconstruction and Development with its registered office in London, vested with 5 614 035 votes from the shares held, reflecting 14,46% votes at the said Meeting and 8,03% of the total number of votes;