



Registration of the share capital increase the amendment to the Bank's Statute

Company: Alior Bank S.A.

Current report no.: 29/2018

Date: May 25th, 2018

Legal basis: Article 56 Section 1 Item 2 of the Act on offerings – current and periodical information

Content of the report: In reference to the current report no 17/2018, dated on April 11th, 2018, the Management Board of Alior Bank S.A. (the “**Bank**”) hereby informs about registration on May 25th, 2018, by the District Court for the Capital City of Warsaw, XIII Commercial Division of the National Court Register in Warsaw, the increase of the share capital by means of issuance of ordinary series D, E, F shares and the amendment to the Bank's Statute.

The share capital of the Bank is PLN 1,304,587,160 (one billion three hundred four million five hundred eighty seven thousand one hundred and sixty zlotys) and is divided into 130,458,716 (one hundred and thirty million four hundred fifty eight thousand seven hundred and sixteen) ordinary shares with a nominal value of PLN 10 (ten zloty) each, including:

- 1) 50,000,000 (fifty million) ordinary A series shares;
- 2) 1,250,000 (one million, two hundred and fifty thousand) ordinary B series shares;
- 3) 12,332,965 (twelve million, three hundred and thirty two thousand, nine hundred and sixty five) ordinary C series shares;
- 4) 6,358,296 (six million, three hundred fifty eight thousand, two hundred and ninety six) ordinary G series shares;
- 5) 771,681 (seven hundred seventy one thousand six hundred and eighty one) ordinary D series shares;
- 6) 2,355,498 (two million, three hundred fifty five thousand, four hundred and ninety eight) ordinary H series shares;
- 7) 56,550,249 (fifty six million, five hundred fifty thousand, two hundred and fourty nine) ordinary I series shares;
- 8) 51 (fifty one) ordinary J series shares;
- 9) 521,275 (five hundred and twenty one thousand two hundred and seventy five) ordinary E series shares; and
- 10) 318,701 (three hundred eighteen thousand seven hundred one) ordinary F series shares.

The total number of votes of all shares is 130,458,716 (one hundred and thirty million four hundred fifty eight thousand seven hundred and sixteen).



Legal basis: § 5 item 1 of the Regulation of the Minister of Finance of 29 March 2018 concerning current and periodical information published by issuers of securities and terms of recognizing as equivalent information required by laws of a non-Member State (Journal of Laws 2018 item 757).

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