



Decision on early redemption of P1B series bonds by Alior Bank

Company: Alior Bank S.A.

Current report No. 1/2024

Date: 10 January 2024

Legal basis: Article 17(1) MAR – inside information

Content of the report: The Management Board of Alior Bank S.A. (the "Bank") informs that the resolution regarding the early redemption of P1B series own bonds, was adopted on 10 January 2024, in accordance with item C.9 of the final terms of issue of P1B series subordinated bonds, issued on 29 April 2016, by the Bank, whose final maturity date is 16 May 2024, and marked with the ISIN code PLALIOR00169 (the "Bonds").

In relation to the above, the Bank's Management Board notifies about the decision to carry out an early redemption of all 70,000 (in words: seventy thousand) Bonds with a total nominal value of PLN 70,000,000 (in words: seventy million zlotys) on the day of early redemption, i.e. on 30 January 2024.

The Bank obtained the consent of the Polish Financial Supervision Authority for early redemption of the Bonds.

The date for determining the right to receive benefits from the early redemption of the Bonds will be 22 January 2024.

Early redemption of the Bonds will be carried out through the system of the National Depository of Securities S.A. ("KDPW") after determining the parties to the transaction on the basis of information received from entities maintaining Bond holders' securities accounts, by transferring funds to the securities accounts of Bond holders via KDPW and entities maintaining those accounts.

The Bank informs that in connection with the early redemption of the Bonds, it will submit a relevant application for suspension of trading in the regulated market on the Catalyst Market operated by the Warsaw Stock Exchange, starting from 18 January 2024.