



Issue of bonds of series H and H1

Current report no 60/2015 of 30 June 2015

Legal basis: Art. 56 (1) (1) of the Act on offerings

Content of the report: The Management Board of Alior Bank S.A. (the "Bank", "Issuer") hereby informs about issue, on 30th June 2015, of:

- 192,800 H-series unsecured, dematerialized, coupon bearer bonds, in the total nominal amount of PLN 1 000 (one thousand zloty) each („series H Bonds”), in the total nominal amount of PLN 192,800,000 (one hundred ninety two million eight hundred thousand zloty). Issue price of one series-H bond is equal to its nominal value;
- 57,200 H1-series unsecured, dematerialized, coupon bearer bonds, in the total nominal amount of PLN 1 000 (one thousand zloty) each („series H1 Bonds”), in the total nominal amount of PLN 57,200,000 (fifty seven million two hundred thousand zloty). Issue price of one series-H1 bond is equal to its nominal value;

hereinafter referred to: “the Bonds”

The Bonds were issued under the Bonds Issue Scheme of Alior Bank S.A., denominated in PLN, of which the Bank informed in its current report no. 16/2013 of 19 March 2013. The issue has been made in accordance with Art. 9 (3) The Bonds Act.

The Bonds bear an interest rate of WIBOR 6M plus a fixed margin at a level of 1.20%, and interest will be payable semi-annually.

The Bonds will be redeemed according to the Bonds nominal value on 30 June 2017.

The Bank intends to introduce the Bonds to the Alternative Trading System (Alternatywny System Obrotu – ASO) on Catalyst conducted in accordance with the Act on trading in financial instruments by BondSpot S.A. or GPW w Warszawie S.A.

The value of liabilities incurred as at March 31, 2015 according to the Issuers’ consolidated statement for the period between 1 January 2015 and 31 March 2015, amounted to PLN 31,564,134 thousand.

Perspectives for liabilities fluctuations to the redemption date of the Bonds: total liabilities of the Issuer to the redemption date will not exceed the amount of PLN 45,700,000 thousand.