Completion of the subscription for Senior Notes with an aggregate nominal value of EUR 500,000,000 issued under the EMTN Programme

Company: Alior Bank S.A.

Current report no.: 31/2026

Date: November 5, 2026

Legal basis: Article 56 Section 1 Item 2 of the Act on offerings – current and periodical information

Content of the report: The Management Board of Alior Bank S.A. (the **Bank**) hereby announces that on November 5, 2026, the Bank completed the subscription for Series 1 senior notes with an aggregate nominal value of EUR 500,000,000 (the **Notes**).

The Notes will constitute instruments the liabilities under which may qualify as eligible liabilities of the Bank within the meaning of Article 97a (1)(2) of the Act of 10 June 2016 on the Bank Guarantee Fund, the deposit guarantee scheme and resolution.

The Notes are being issued under the EMTN Programme, the establishment of which was announced by the Bank in Current Report No. 4/2026, on the basis of the Base Prospectus approved on March 30, 2026, by the Commission de Surveillance du Secteur Financier in Luxembourg.

In connection with the intention to introduce the Notes to trading on the regulated market in Luxembourg, the Management Board of the Bank hereby discloses the following information to the public:

1. subscription commencement date: November 5, 2026;
2. subscription closing date: November 5, 2026;
3. date of allotment of the Notes: November 5, 2026;
4. number of Notes covered by the subscription: 5,000 Notes;
5. reduction rate in the individual tranches, where in at least one tranche the number of securities allotted was lower than the number of securities subscribed for: the Notes were issued in a single tranche, in which the reduction rate amounted to 70 per cent.
6. number of Notes subscribed for in the subscription: 16,668.48 Notes (with an aggregate nominal value of EUR 1,666,848,000);
7. number of Notes allotted in the subscription carried out: 5,000 Notes;
8. price at which the Notes were subscribed for: 99.889 per cent. of the nominal value;

9. margin constituting the basis for determining the interest rate for the Notes was set at: 190 basis points;
10. the Notes will be issued for a period of 4 years with an option for early redemption by the Bank 3 years after issue (4NC3);
11. number of persons who subscribed for the Notes covered by the subscription in the individual tranches: 98 entities;
12. number of persons to whom the Notes were allotted in the subscription carried out in the individual tranches: 86 entities;
13. name of the underwriters who subscribed for the Notes in performance of underwriting agreements, specifying the number of Notes they subscribed for, together with the actual price of the Notes, constituting the issue price, after deduction of the remuneration for subscribing for the Notes, in performance of the underwriting agreement acquired by the underwriter: not applicable;
14. value of the subscription carried out, understood as the product of the number of Notes covered by the offering and the issue price: EUR 499,445,000, which, at the average exchange rate of the National Bank of Poland as at November 5, 2026, is the equivalent of PLN 2,193,362,662;
15. total amount of costs recognized as issue costs: the Bank will make this information available in an updating current report after receiving and approving all payments relating to the issue;
16. average cost of carrying out the subscription per Note covered by the subscription: the Bank will make this information available in an updating current report after receiving and approving all payments relating to the issue;
17. method of payment for the Notes subscribed for: the Notes will be paid for by transfer to the Bank's account.

The expected issue date of the Notes is November 12, 2026.

Legal basis: § 17 (1) of the Regulation of the Minister of Finance of June 6, 2025, on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state.