



Intention to amend the Bank's Memorandum of Association

Current report no. 23/2013 of 20 May 2013

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

The Management Board of Alior Bank S.A. (“the Bank”) hereby informs you that today it received information on the Bank's Supervisory Board passing a resolution, on 20 May 2013, giving consent to make amendments to the Memorandum of Association of Alior Bank S.A.

The proposed amendment relates to the Bank's business; therefore, the issue of amending the Bank's Memorandum of Association is planned to be included on the Agenda of the nearest General Shareholders' Meeting.

The amendment referred to above consists of adding item 10) to § 7 (2) which is to read as follows:

“10) acting as a settlement agent.”

At the same time, the Bank's Management Board hereby informs you that the draft resolution on amending the proposed amendments to the Bank's Memorandum of Association will be published in a current report including the draft resolutions of the Bank's General Shareholders' Meeting on the date of publication of the announcement on convening the ordinary General Shareholders' Meeting.

Legal basis for submitting the report:

§ 38 (1) (2) of the Decree of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws No. 33, item 259, as amended).