



Notification of transactions on the Bank's shares

Current report no. 38/2014 of 2 July 2014

Legal basis: Art. 160 (4) of the Act on trading in financial instruments

Contents of the report: The Management Board of Alior Bank S.A. ("the Bank", "the Issuer") hereby informs you that today, in connection with transfer of 1,299,900 Bank's shares on 30 June 2014 from Alior Lux S a.r.l. & Co. S.C.A. to Luxco 82 S.à r.l. under the Incentive Scheme, it received the following notifications, pursuant to art. 160 of the Act on trading in financial instruments of 29 July 2005:

Notification from Mr Wojciech Sobieraj – CEO

Notification from Mr Krzysztof Czuba – Deputy CEO

Notification from Mr Michał Hucal – Deputy CEO

Notification from Mr Witold Skrok – Deputy CEO

Notification from Ms Katarzyna Sułkowska – Deputy CEO

Notification from Ms Helene Zaleski – President of the Bank's Supervisory Board

All the above notifications received by the Bank included the following information:

The 1,299,909 package of Alior Bank S.A. shares transferred to Luxco 82 by Carlo Tassara Group refers to a settlement of Alior's managers Incentive Scheme established under the agreement dated August 25, 2008, which was described inter alia in the 2013 Annual Report of Alior Bank S.A. as well as in the Quarterly report for the 1 quarter 2014.

Luxco 82 is a company controlled by current and former Alior's managers. The total number of shares under the incentive scheme implemented within the framework of Luxco 82 company included 3,714,027 of Alior's shares.

The scope of information included in the said notifications is presented in the appendix to this current report.

Alior Bank Spółka Akcyjna
ul. Łopuszańska 38D
02-232 Warszawa

Adres do korespondencji:
Alior Bank SA
ul. Domaniewska 52
02-672 Warszawa

Sąd Rejonowy dla miasta st. Warszawy
XIII Wydział Gospodarczy
KRS: 0000305178, REGON: 141387142
NIP: 1070010731
Kapitał zakładowy: 699 412 610 PLN
(opłacony w całości)

Zarząd w składzie:
Wojciech Sobieraj – Prezes Zarządu
Krzysztof Czuba – Wiceprezes Zarządu
Michał Hucal – Wiceprezes Zarządu
Witold Skrok – Wiceprezes Zarządu
Katarzyna Sułkowska – Wiceprezes Zarządu