



Satisfaction of the condition provided for in the Share Purchase and Demerger Agreement of Bank BPH S.A.

Current Report No. 68/2016 dated 28 July 2016

Legal basis: Article 17 Section 1 MAR – Confidential Information

Content of the Report: The Management Board of Alior Bank S.A. (“**Alior Bank**”), in reference to Alior Bank’s current report No. 14/2016 dated 1 April 2016 on the execution of a share purchase and demerger agreement regarding the acquisition of the demerged business of Bank BPH S.A. (“**Bank BPH**”) with GE Investments Poland sp. z o.o., DRB Holdings B.V. and Selective American Financial Enterprises, LLC (the “**Share Purchase and Demerger Agreement**”), hereby gives notice of receiving on 28 July 2016 the last interpretation of the tax law (tax ruling) related to the demerger of Bank BPH. As a result, the condition provided for in the Share Purchase and Demerger Agreement has been satisfied with respect to the need to obtain all tax rulings related to the demerger of Bank BPH as specified in the Share Purchase and Demerger Agreement.

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