



Resolution of the Management Board of the Warsaw Stock Exchange regarding the admission and introduction of the series D, E and F ordinary bearer shares of Alior Bank S.A. to trading on the main market of the WSE

Company: Alior Bank S.A.

Current report no.: 13/2018

Date: 26 March 2018

Legal basis: Article 56 Section 1 Item 2 of the Act on offerings – current and periodical information

Content of the report:

The Management Board of Alior Bank S.A. (the „Bank" or "Issuer") hereby announces that on March 26th, 2018, the Management Board of the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.) (the "WSE") adopted a resolution No. 280/2018, whereby it stated that pursuant to § 19 sections 1 and 2 of the WSE Rules, following ordinary bearer shares in the Bank, with a nominal value of PLN 10 (ten zloty) each, are admitted to trading on the main market of the WSE:

- 347 296 (three hundred and forty seven thousand two hundred ninety six) series D shares;
- 514 178 (five hundred fourteen thousand one hundred and seventy eight) series E shares;
- 318 401 (three hundred and eighteen thousand four hundred one) series F shares.

In addition, pursuant to § 36, § 37, § 38 sections 1 and 3 of the WSE Rules with reference to § 3a section 1, 2 and 3 of the WSE Rules, the Management Board of the WSE resolved to introduce as of March 29th, 2018, under ordinary procedure, the shares referred to in the preceding sentence, to trading on the main market, on condition that on March 29th, 2018 the Bank's shares are registered by the NDS and assigned a code No. „PLALIOR00045”.

Legal basis:

§34 section 1 item 2 of the Regulation of the Minister of Finance of 19 February 2009 concerning current and periodical information published by issuers of securities and terms of recognizing as equivalent information required by laws of a non-Member State (Journal of Laws No. 33 item 259, as amended).