



The Bank's exposure of the value of a significant contract

Current report No. 31/2013 of 25 June 2013

Legal basis:

Art. 56 (1) (2) of the Act on offerings – current and periodical information

The Management Board of Alior Bank S.A. (“the Bank”) hereby informs you that in connection with signing, on 25 June 2013, the Transfer Contract, on the basis of which all dues in respect of one of the Bank's Customers were assigned to the Bank and as a result of the contracts which had been concluded previously by and between the Bank and that Customer within the last 12 months to the date of publication of this report the Bank's total exposure to this Customer is:

– PLN 191 325 020.90;

– EUR 18 095 000.00 – PLN 78 022 021

– GBP 238 000.00 – PLN 1 206 445.80

(ca. PLN 270 553 487.70 in total calculated at the average NBP rate prevailing on 25-06-2013)

The criterion for considering the contract to be significant is the fact that the total amount of the Bank's exposure exceeds 10% of the Bank's equity.

The contract with the largest value is the Agreement for Cooperation in Entering into the Rights of the Creditor – Reverse Factoring concluded on 27 April 2012.

The agreement was concluded for 12 months with the option of extending it.

Interest was determined at 1M WIBOR plus the Bank's margin.

The receivables in respect of the financing granted were secured, among other things, by a second mortgage, a pledge on inventories, subordinating ownership of bonds and assignment of insurance on assets.

The remaining terms and conditions of the Contract were standard for this type of contract.

Legal basis:

The Decree of the Minister of Finance on current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state, § 5 (1) (3).