



Transaction between entities within the Capital Group of Alior Bank S.A.

Company: Alior Bank S.A.

Current report No.: 22/2018

Date: April 26th, 2018

Legal basis: Article 17 (1) of MAR – confidential information

Content of the report:

The Management Board of Alior Bank S.A. (the "Bank") hereby informs about conclusion with its subsidiary - Alior Leasing Sp. z o.o. with its registered office in Wrocław ("Alior Leasing") on April 26th, 2018 the annexes to agreements dated on March 25th, 2016 for overdraft ("Annexes").

As a result of signed Annexes, which increased the value of overdrafts by EUR 16,000 thousand (PLN 67,168 thousand) and PLN 215,000 thousand respectively, the Bank's total exposure to Alior Leasing increased up to PLN 1,624,830 thousand.

The interest rate of the product offered under the agreements and concluded Annexes did not diverge from general market conditions.

The remaining terms and conditions of the agreements and concluded Annexes are in line with terms and conditions commonly used for this type of contracts.

Alior Leasing as a subsidiary is fully consolidated by the Bank.