



Increase in the Bank's exposure – value of the significant contract

Current report no. 20/2013 of 10 May 2013

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Contents of the report: The Management Board of Alior Bank S.A. (“the Bank”) hereby informs you that today it received information on having been allotted bonds issued by one of the Bank's Customers on 9 May 2013.

The Bank acquired 1,500 7-year bonds with a nominal value of PLN 100,000 each, in the total amount of PLN 150,000,000. As a result of the said acquisition, the Bank's total exposure to the Customer's Group increased to PLN 285,000,000.

The bonds were issued in accordance with art. 9 (1) of the Act on Bonds and art. 7 (4) (2) of the Act on offerings. The bonds are bearer bonds bearing fluctuating interest of 6M WIBOR plus margin and do not take the form of documents. They are fully transferable.

The basis for preparing this report is the increase in the Bank's total exposure to the Customer's Group which exceeds 10% of the Bond's equity.

Legal basis for submitting the report:

§ 5 (1) (3) of the Decree of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws No. 33, item 259, as amended).

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12th Business Department
KRS: 0000305178 REGON: 141387142
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Share capital: PLN 635,829,650
(paid up in full)

The Management Board:
Wojciech Sobieraj – Chairman
Krzysztof Czuba – Deputy Chairman
Michał Hucal – Deputy Chairman
Niels Lunderoff – Deputy Chairman
Artur Maliszewski – Deputy Chairman
Witold Skrok – Deputy Chairman
Katarzyna Sułkowska – Deputy Chairman