



Resolution of the Management Board of the Warsaw Stock Exchange regarding the admission and introduction of the ordinary bearer shares D series of Alior Bank S.A. to trading on the main market of the WSE

Current report no 28/2015 of 26 March 2015

Legal basis Art. 56 (1) (2) of the Act on offerings

Contents of the report: The Management Board of Alior Bank S.A. (the „Company" or "Issuer") hereby announces that on 25 March 2015 the Management Board of the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.) (the „WSE”) adopted a resolution No. 284/2015, whereby it stated that pursuant to § 19 sections 1 and 2 of the WSE Rules 187 744 (one hundred eighty seven thousand, seven hundred forty and four) ordinary bearer series D shares in the Company, with a nominal value of PLN 10 (ten zloty) each are admitted to trading on the main market of the WSE.

In addition, pursuant to § 38 sections 1 and 3 of the WSE Rules, the Management Board of the WSE resolved to introduce as of 30 March 2015, under ordinary procedure, the shares referred to in the preceding sentence, to trading on the main market, on condition that on 30 March 2015 the shares are registered by the NDS and assigned a code No. „PLALIOR00045”.

Legal basis: §34 section 1 item 2 of the Regulation of the Minister of Finance dated 19 February 2009 on current and interim information provided by issuers of securities and on conditions for recognising as equivalent information required by the laws of the countries outside the EU

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