



Information about planned early buyout of series C bonds

Current report no. 10/2015 of 18 February 2015

Legal basis Art. 56 (1) (1) of the Act on offerings

Contents of the report: The Management Board of Alior Bank S.A. (the "Bank") hereby informs that in connection with the resolution No. 44/2015 adopted on 18 February 2015 it will exercise the right for the early buyout of all remaining series C bonds, issued on 14 February 2012, marked ISIN code PLALIOR00011 (the "Bonds") in accordance with the point 9 of bond's issue terms and conditions dated 27 January 2012 (the "Terms of Issue"), whom definite buyout term is settled on 14 February 2020 and stated that:

1. Number of Bonds involved in the early buyout: 148.400 (one hundred forty eight thousand and four hundred);
2. The total nominal value of Bonds involved in the early buyout: 148.400.000 (one hundred forty eight million, four hundred thousand);
3. Date of the demand for early buyout and the date of the determination of right to benefits from Bonds: 25 February 2015;
4. Date of the early buyout: 11 March 2015.

The legal basis of the early buyout of bonds are the Terms of Issue. The early buyout of bonds shall be implemented via The National Depository for Securities ("KDPW") system after having established parties of the transaction on the basis of information received from entities running bondholders securities accounts by transferring funds to the accounts of bondholders through the KDPW and entities running these accounts. The purpose of the early buyout is to decrease interest costs.

The early buyout of bonds will be succeed on 11 March 2015 by paying for each Bond amount of money equal to the nominal value of the Bonds i.e. 1000 PLN (one thousand PLN) increased by accrued interest amount until the day of the early buyout.

Moreover, the Management Board of Bank informs that it will submit the appropriate application for suspension of trading bonds as from 25 February 2015 with respect to its early buyout to the organizer of alternative system of bond trading (Bondspot S.A.), where the Bonds are listed.

Information on the subject of making by BondSpot S.A. decision to suspend trading of the Bank's bonds will be submitted in a separate current report.

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