



Consent to amend the Articles of Association of Alior Bank S.A. in relation to the increase in the share capital by the issue of the series I shares of Alior Bank S.A. in a public rights offering

Current report No. 42/2016 of 25 May 2016

Legal basis: Article 56 Section 1 Item 1 of the Public Offering Act – inside information

Report: The Management Board of Alior Bank S.A. (the “**Bank**”) announces that on 25 May 2016 the Bank received a decision of the Polish Financial Supervision Authority (the “**PFSA**”) dated 24 May 2016 in which the PFSA approved the amendment of the Bank’s Articles of Association in relation to the increase in the Bank’s share capital by the issue of the series I shares of the Bank in a public rights offering which was made pursuant to Resolution No. 3/2016 of the Extraordinary General Meeting of the Bank of 5 May 2016 on the increase in the share capital by issuing series I shares in a public rights offering, setting 23 May 2016 as the record date for the pre-emptive rights in respect of series I shares, transferring to the Supervisory Board the authority to consent to entry into an underwriting agreement, conversion into book-entry form and application for the admission of pre-emptive rights, rights to shares and series I shares to trading on the regulated market of the Warsaw Stock Exchange, amending the articles of association and authorizing the Supervisory Board to prepare a consolidated text of the articles of association.

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