



Subscription of all series P2A bonds to be issued by Alior Bank S.A.

Company: Alior Bank S.A.

Current report no.: 75/2017

Date: November 27th, 2017

Legal basis: Article 17 (1) of MAR – confidential information

Content of the report:

In reference to current report no 47/2017 of 23 August 2017 on the opening of a Second Public Bonds Issuance Programme of Alior Bank S.A. (the “**Programme**”), current report no 58/2017 of 13 October 2017 on the approval the prospectus for the Programme (the “**Prospectus**”), and current report no 70/2017 of 9 November 2017 on the determination of the final terms for the offering of series P2A subordinated bonds issued under the Programme (the “**Series P2A Bonds**”), the Management Board of Alior Bank S.A. (the “**Bank**”) hereby announces that on the first day of the subscription period for the Series P2A Bonds, i.e. on 27 November 2017, subscription orders have been placed in relation to a greater number of Series P2A Bonds than the total number of Series P2A Bonds offered. This means that on 27 November 2017 the Oversubscription Day occurred within the meaning of item IV.5.1.4 of the Prospectus (“*A description of the possibility to reduce subscriptions and the manner for refunding excess amount paid by investors*”).

Due to the above reason the subscription period for the Series P2A Bonds has been shortened. The last day of the subscription period, determined in the final terms of the Series P2A Bonds as 8 December 2017, is hereby changed to 28 November 2017.

Subscription orders placed from 27 November 2017 (including that day) to 28 November 2017 (including that day) shall be reduced as described in item IV.5.1.4 of the Prospectus (“*A description of the possibility to reduce subscriptions and the manner for refunding excess amount paid by investors*”).

Due to the shortening of the subscription period for the Series P2A Bonds, the Bank has accelerated the maturity of the Series P2A Bonds. The Series P2A Bonds shall be allotted on or about 30 November 2017.

Disclaimer:

This material is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation to make an offer, or form the basis for a decision, to invest in the securities of Alior Bank S.A. (the “**Company**”).

The sole legally binding documents containing information about the Company and the public offering of the series P2A bonds (the “**Bonds**”) are the base prospectus drawn up in connection with public offerings and applications for the admission and introduction of the Company’s bonds to trading on a

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Sąd Rejonowy dla miasta st. Warszawy
XIII Wydział Gospodarczy
KRS: 0000305178, REGON: 141387142
NIP: 1070010731
Kapitał zakładowy: 1 292 636 240 PLN
(opłacony w całości)

Zarząd w składzie:
Michał Jan Chyczewski – Wiceprezes Zarządu
Filip Gorczyca – Wiceprezes Zarządu
Sylwester Grzebinoga – Wiceprezes Zarządu
Urszula Krzyżanowska-Piękoś – Wiceprezes Zarządu
Katarzyna Sułkowska – Wiceprezes Zarządu
Celina Wałęskiewicz – Wiceprezes Zarządu



regulated market approved by the Polish Financial Supervision Authority on 13 October 2017 (the “**Prospectus**”), together with all published supplements and update reports, and final terms of the Bonds published on 9 November 2017 (the “**Final Terms**”). The Prospectus and the Final Terms have been published and are available on the Company’s website (www.aliorbank.pl) in the bookmark “Investor Relations/Second Public Bonds Prospectus”. Before making any investment decision relating the purchase of the Bonds, and in particular in order to obtain information on the interest borne by the Bonds, investors should acquaint themselves with the contents of the Prospectus, the Final Terms and all published supplements and update reports to the Prospectus.

This material does not constitute an investment recommendation.

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