



Announcement of the Operations Department of the NDS regarding the registration of the shares of Alior Bank S.A.

Current report no 73/2014 of 29 December 2014

Legal basis Art. 56 (1) (2) of the Act on offerings

Contents of the report: The Management Board of Alior Bank S.A. (the „Bank”) hereby informs that today it acknowledged information on announcement from the Operations Department of the National Depository of Securities (Krajowy Depozyt Papierów Wartościowych S.A.) (the „NDS”) informing that on 30 December 2014, 17 005 (seventeen thousand and five) ordinary bearer series D shares of the Bank, with a nominal value of PLN 10 (ten zlotys) each (the „Series D Shares”) and assigned ISIN code „ALIOR00045”, will be register with the NDS.

In addition, in reference to the current report no 72/2014, the Management Board of the Bank announces that the condition for the registration with the NDS of the Series D Shares on 30 December 2014, as provided in resolution No. 1456/2014 of the Management Board of the Warsaw Stock Exchange regarding the introduction, by way of ordinary procedure, of the Series D Shares to trading on the main market of the WSE, was fulfilled.

Legal basis: § 34 section 1 (1) of the Regulation of the Minister of Finance dated 19 February 209 on current and interim information provided by issuers of securities and on conditions for recognising as equivalent information required by the laws of the countries outside the EU

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