



Current report no. 11/2012 of 15 December 2012

Significant blocks of shares

The Management Board of Alior Bank S.A. ("the Bank") hereby informs you about a notification received on 14 December 2012 under Art. 69 of the Offering Act of 29 July 2005 from Genesis Asset Managers, LLP (Genesis) about exceeding the threshold of 5% of the total number of votes at the General Shareholders' Meeting of Alior Bank S.A. As a result of a transaction concluded, Genesis holds 3,874,561 shares of the Issuer, which represent 7.56% of the Bank's share capital. These shares held by Genesis carry 2,697,262 of the votes at the General Shareholders' Meeting of the Bank. The above-mentioned percentages do not take into account 12,332,965 C-series shares issued by the Bank.

After the registration of the Bank's share capital increase and the issue of the C-series shares referred to above, the clients of Genesis will hold 3,874,561 shares of the Bank representing 6.09% of the Bank's share capital, which will give Genesis the right to 2,697,262 votes at the General Shareholders' Meeting of the Bank, i.e. 4.24% of the total number of votes at the General Shareholders' Meeting of the Bank.

Legal basis: *Art. 70(1) of the Offering Act of 29 July 2005*

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The District Court for the City of Warsaw
12th Business Department
KRS: 0000305178 REGON: 141387142
NIP: 1070010731
Share capital: PLN 512,500,000
(paid up in full)

The Management Board:
Wojciech Sobieraj - Chairman
Krzysztof Czuba - Deputy Chairman
Niels Lundorff - Deputy Chairman
Artur Maliszewski - Deputy Chairman
Witold Skrok - Deputy Chairman
Cezary Smorszczewski - Deputy Chairman
Katarzyna Sułkowska - Deputy Chairman

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