



## **Summary of the subscription for the series P1B bonds of Alior Bank S.A.**

Current report No. 25/2016 of 25 April 2016

Legal basis: Article 56 Section 1 Item 2 of the Offering Act – current and periodic information

Content of the report: In reference to current report no 97/2015 of 28 December 2015 on the opening of a Public Subordinated Bonds Issuance Programme of Alior Bank S.A. (the “**Programme**”), current report no 19/2016 of 12 April 2016 on the approval the prospectus for the Programme (the “**Prospectus**”), current report no 23/2016 of 19 April 2016 on the determination of the final terms for the offering of series P1B bonds issued under the Programme (the “**P1B Bonds**”) and current report no 24/2016 of 21 April 2016 on the subscription of all series P1B Bonds, the Management Board of Alior Bank S.A. (the “**Bank**”) hereby announces the summary of the subscription for the P1B Bonds.

### **1. Date of opening and closing of the placement or sale:**

Subscriptions for the P1B Bonds were accepted from 21 April 2016 (inclusively) to 22 April 2016 (inclusively).

### **2. Date of the allotment of the securities:**

The P1B Bonds were allotted on 25 April 2016.

### **3. Number of securities covered by the placement or sale:**

70,000 P1B Bonds.

### **4. Reduction rate for individual tranches in the event that in any tranche the number of the allotted securities was smaller than the number of securities that were subscribed for:**

The subscription of the P1B Bonds was not divided into tranches. The average reduction rate for P1B Bonds was 73.61%.

### **5. Number of securities that were subscribed for under the placement or sale:**

Subscriptions were placed for 265,302 P1B Bonds.

### **6. Number of securities that were allotted under the placement or sale:**

Allotted on 25 April 2016 were 70,000 P1B Bonds.



**7. Price at which the securities were acquired (subscribed):**

On 21 April 2016 the P1B Bonds were subscribed at the issue price of PLN 1,000.00 equal to the nominal value of the P1B Bonds.

On 22 April 2016 the P1B Bonds were subscribed at the issue price of PLN 1,000.14 which included interest accrued from commencement of the subscriptions period.

**8. Number of individuals who subscribed for securities covered by the placement or sale in individual tranches:**

The subscription of the P1B Bonds was not divided into tranches. Subscriptions for the P1B Bonds were placed by 1,177 investors.

**9. Number of individuals who were allotted securities under the placement or sale in individual tranches:**

The subscription of the P1B Bonds was not divided into tranches. The P1B Bonds were allotted to 1,145 investors.

**10. Name (business name) of the underwriters that have taken up the securities under underwriting agreements, with a specification of the number of securities they have taken up along with the actual unit price per security (the issue price or the sale price after the deduction of the fees charged for taking up one security in performance of an underwriting agreement):**

Not applicable. The issuance of the P1B Bonds was not the subject of an underwriting undertaking.

**11. Value of the placement or sale calculated by multiplying the number of securities covered by the offering by the issue price or the sale price:**

The value of the subscription for the P1B Bonds was PLN 70,000,000. This amount does not reflect the increased issue price for the P1B Bonds subscribed for on 22 April 2016. The increase resulted from including interest accrued from the commencement of the subscription period on the issue price of the P1B Bonds. The interest will be paid to the investors on the first interest payment date.

**12. Total costs that were recognized as the costs of the issuance, broken down by cost types, including at least the following cost items: a) arrangement and implementation of the offering; b) fees charged by individual underwriters; c) preparation of a prospectus, including the costs of advisory services; d) promotion of the offering, including the methods of accounting for such costs and their recognition in the issuer's financial statement:**

The Bank will prepare and release to the public a report on the final amount of the costs of the issuance, including the costs as per their titles and the methods of accounting for and recognizing these costs in the financial statements, once it has received and approved all invoices from the entities involved in the work on the arrangement and implementation of the subscription for the P1B Bonds.



### **13. Average cost of the implementation of the placement or sale attributable to one security covered by the placement or sale:**

The Bank will release the required information to the public together with the release of information about the final costs of the issuance of the PIB Bonds.

Legal basis:

§ 33 clause 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent

#### **Disclaimer:**

This material is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation to make an offer, or form the basis for a decision, to invest in the securities of Alior Bank S.A. (the “Company”).

The sole legally binding documents containing information about the Company and the public offering of the series PIB bonds (the “**Bonds**”) in Poland are the base prospectus drawn up in connection with public offerings and applications for the admission and introduction of the Company’s bonds to trading on a regulated market approved by the Polish Financial Supervision Authority on 12 April 2016 (the “**Prospectus**”), together with all published supplements and update reports, if any, and final terms of the Bonds published on 19 April 2016 (the “**Final Terms**”). The Prospectus and the Final Terms have been published and are available on the Company’s website ([www.aliorbank.pl](http://www.aliorbank.pl)) in the bookmark “Investor Relations/Public Bonds Prospectus”.

This material does not constitute a recommendation within the meaning of the Regulation of the Polish Minister of Finance Regarding Information Constituting Recommendations Concerning Financial Instruments or Issuers Thereof of 19 October 2005.

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