



Resolution of the Management Board of the Warsaw Stock Exchange regarding the admission and introduction of the series D ordinary bearer shares of Alior Bank S.A. to trading on the main market of the WSE

Company: Alior Bank S.A.

Current report no.: 41/2018

Date: June 25th, 2018

Legal basis: Article 56 Section 1 Item 2 of the Act on offerings – current and periodical information

Content of the report:

The Management Board of Alior Bank S.A. (the „Bank" or "Issuer") hereby announces that on June 25th, 2018, the Management Board of the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.) (the "WSE") adopted a resolution No. 650/2018, whereby it stated that pursuant to § 19 sections 1 and 2 of the WSE Rules, following ordinary bearer shares in the Bank, with a nominal value of PLN 10 (ten zloty) each, are admitted to trading on the main market of the WSE:

- 60,000 (sixty thousand) series D shares.

In addition, pursuant to § 36, § 37, § 38 sections 1 and 3 of the WSE Rules with reference to § 3a section 1, 2 and 3 of the WSE Rules, the Management Board of the WSE resolved to introduce as of June 28th, 2018, under ordinary procedure, the shares referred to in the preceding sentence, to trading on the main market, on condition that on June 28th, 2018 the Bank's shares are registered by the NDS and assigned a code No. „PLALIOR00045”.

Legal basis:

§ 17 section 1 item 2 of the Regulation of the Minister of Finance of 29 March 2018 concerning current and periodical information published by issuers of securities and terms of recognizing as equivalent information required by laws of a non-Member State (Journal of Laws 2018 item 757).