



Declarations on subscription for shares, execution of an Incentive Scheme - update

Current report no 70/2015 of 28 August 2015

Legal basis: Article 56 (1)(5) of the Polish Act on Public Offerings - change inside information

Contents of the report: In reference to current report no 69/2015 of 24 August 2015 the Management Board of the Alior Bank S.A. ("Bank") hereby informs that today, in connection with the receipt of another statement of intent to take up 3 821 Series A Subscription Warrants under the Incentive Scheme, the numbers of shares indicated in the current report no 69/2015 have been changed.

Therefore the Bank intends to initiate a procedure of the Banks' share capital increase by means of issue of the new ordinary series D shares with a new total nominal value of PLN 262,670, constituting 0.79% of all rights to execute granted to participants of the Subscription Warrants Programme (nominal value of the program is PLN 33 312 500). New share issue will constitute 0.036% of all shares issued currently and applies to the Managers of the Bank and the Bank's Board Member.

Statements of intent to exercise the rights granted by the Bank of Series A Subscription Warrants and taking up 26,267 (twenty six thousand two hundred sixty seven) of ordinary D series bearer shares ("D Series Shares"), with a nominal value of PLN 10.00 (ten zloty) each, with a total nominal value of PLN 262,670 (two hundred and sixty two, six hundred seventy zloty), at an issue price of PLN 61.84 (sixty one zloty and 84/100) per one Series D Share, were adopted for the implementation on 24 August 2015 and 28 August 2015.

Therefore the Bank intends to initiate a procedure of the Bank's share capital increase by means of issue of the new ordinary series D shares with a total nominal value of PLN 262,670 (two hundred and sixty two, six hundred seventy zloty) by way of conditional share capital increase of the Bank.

The new share issue is fully compliant with the assumptions of the Incentive Scheme providing for issue of three tranches of subscription warrants (Series A, B and C) as well as corresponding three tranches of the Bank's shares (Series D, E and F) of a total nominal value not exceeding PLN 33,312,500 (thirty three million three hundred and twelve thousand, five hundred zloty). The Stock Option Program has been described in details in the Offering Memorandum of the Bank approved on 16 November 2012 as well as in all current reports published after the public offering.

The Bank will immediately apply with a relevant applications to National Depository of Securities (Krajowy Depozyt Papierów Wartościowych S.A.) and Warsaw Stock Exchange (Giełda Papierów Wartościowych) to register Series D shares as well as for the introduction of shares to stock exchange trading.

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