



## Closing of the placement of the series H shares

Current report No. 17/2015 of 4 March 2015

Legal basis: Article 56 Section 1 Item 2 of the Offering Act – current and periodic information

Content of the report:

The Management Board of Alior Bank S.A. (the “**Bank**”) hereby gives notice of the closing of the subscription for the Bank’s series H ordinary bearer shares (the “**Series H Shares**”). The Series H Shares were issued under a conditional increase of the Bank’s share capital, pursuant to Resolution No. 3/2014 of the Extraordinary General Meeting of the Bank held on 2 December 2014 regarding the conditional increase in the share capital of the Bank through the issue of series H ordinary bearer shares with the deprivation of pre-emptive right of current shareholders of the Bank in entirety, issue of series D subscription warrants with the deprivation of the pre-emptive right of current shareholders of the Bank in entirety and on amendments to the Bank’s Charter. The Series H Shares were issued as a result of the exercise of rights attached to the Bank’s series D subscription warrants (the “**Series D Warrants**”) on 19 February 2015. The Series H Shares were introduced to trading on the main market of the Warsaw Stock Exchange on 25 February 2015.

### 1. Date of opening and closing of the placement or sale:

The declarations on taking up Series H Shares through the exercise of rights attached to the Series D Warrants were submitted on 19 February 2015.

### 2. Date of the allotment of the securities:

Due to the method of issuing of the Series H Shares, no allotment took place. The declarations on taking up Series H Shares through the exercise of rights attached to the Series D Warrants were submitted on 19 February 2015.

### 3. Number of securities covered by the placement or sale:

2,355,498.

### 4. Reduction rate for individual tranches in the event that in any tranche the number of the allotted securities was smaller than the number of securities that were subscribed for:

Not applicable.

### 5. Number of securities that were subscribed for under the placement or sale:

No subscriptions (*zapisy*) were placed within the meaning of the Commercial Companies Code. The declarations on taking up Series H Shares through the exercise of rights attached to the Series D Warrants were submitted in relation to 2,355,498 Series H Shares.

### 6. Number of securities that were allotted under the placement or sale:

Due to the method of issuing of the Series H Shares, no allotment took place. A total of 2,355,498

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ul. Łopuszańska 38D  
02-232 Warszawa

Adres do korespondencji:  
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ul. Domaniewska 52  
02-672 Warszawa

Sąd Rejonowy dla miasta st. Warszawy  
XIII Wydział Gospodarczy  
KRS: 0000305178, REGON: 141387142  
NIP: 1070010731  
Kapitał zakładowy: 723 338 640 PLN  
(opłacony w całości)

Zarząd w składzie:  
Wojciech Sobieraj – Prezes Zarządu  
Krzysztof Czuba – Wiceprezes Zarządu  
Michał Hucal – Wiceprezes Zarządu  
Witold Skrok – Wiceprezes Zarządu  
Katarzyna Sułkowska – Wiceprezes Zarządu



Series H Shares were taken up.

**7. Price at which the securities were acquired (taken up):**

The subscription price of each Series H Share was PLN 73.30.

**8. Number of individuals who subscribed for securities covered by the placement or sale in individual tranches:**

The subscription was not divided into tranches. No subscriptions (*zapisy*) were placed within the meaning of the Commercial Companies Code. The declarations on taking up Series H Shares through the exercise of rights attached to the Series D Warrants were submitted by two investors.

**9. Number of individuals who were allotted securities under the placement or sale in individual tranches:**

The subscription was not divided into tranches. Due to the method of issuing of the Series H Shares, no allotment took place. The Series H Shares were taken up by two investors.

**10. Name (business name) of the underwriters that have taken up the securities under underwriting agreements, with a specification of the number of securities they have taken up along with the actual unit price per security (the issue price or the sale price after the deduction of the fees charged for taking up one security in performance of an underwriting agreement):**

Not applicable. The issuance of Series H Shares was not the subject of an underwriting undertaking.

**11. Value of the placement or sale calculated by multiplying the number of securities covered by the offering by the issue price or the sale price:**

PLN 172,658,003.40.

**12. Total costs that were recognized as the costs of the issuance, broken down by cost types, including at least the following cost items: a) arrangement and implementation of the offering; b) fees charged by individual underwriters; c) preparation of a prospectus, including the costs of advisory services; d) promotion of the offering, including the methods of accounting for such costs and their recognition in the issuer's financial statement**

The Bank will prepare and release to the public a report on the final amount of the costs of the issuance, including the costs as per their titles and the methods of accounting for and recognizing these costs in the financial statements, once it has received and approved all invoices from the entities involved in the work on the arrangement and implementation of the subscription for Series H Shares.

**13. Average cost of the implementation of the placement or sale attributable to one security covered by the placement or sale:**

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Katarzyna Sułkowska – Wiceprezes Zarządu



The Bank will release the required information to the public together with the release of information about the final costs of the issuance of the Series H Shares.

Legal basis:

§ 33 clause 1 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent

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