



Resolution of the Management Board of the Warsaw Stock Exchange regarding the introduction of the rights to the series G shares in Alior Bank S.A. to trading on the main market of the WSE

Current report No. 54/2013 of 16 December 2013

Legal basis: Article 56 par. 1 (2) of the Polish Act of 20 July 2005 on Public Offerings - current and periodic information

Content of the report: The Management Board of Alior Bank S.A. (the “**Company**”) hereby announces that on 16 December 2013 the Management Board of the Warsaw Stock Exchange (*Gięda Papierów Wartościowych w Warszawie S.A.*) (the “**WSE**”) adopted resolution No. 1465/2013 pursuant to § 38 sections 1 and 3 of the WSE Rules and § 2 section 3 Chapter IV of the Detailed Exchange Trading Rules in the Universal Trading Platform (UTP) System, whereby it resolved to introduce as of 17 December 2013, under ordinary procedure, 6,358,296 (six million, three hundred and fifty-eight thousand, two hundred and ninety-six) rights to the ordinary bearer series G shares in the Company with a nominal value of PLN 10 (ten zlotys) each to trading on the main market, assigned ISIN code No. PLALIOR00078 by the National Depository of Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*).

Additionally, the Management Board of the WSE resolved to list the aforementioned rights to shares in the continuous trading system under the abbreviated name: “ALIOR-PDA” and the code: “ALRA”.

The aforementioned resolution of the Management Board of the WSE comes into force as of the date of its adoption.

Legal basis: §34 section 1 item 2 and 3 of the Regulation of the Minister of Finance dated 19 February 2009 on current and interim information provided by issuers of securities and on conditions for recognising as equivalent information required by the laws of a non-member state.

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