



## **Closing of the private placement of the series G shares – supplement to current report no. 58/2013 of 19 December 2013**

Current report no. 19/2014 of 11 March 2014

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

Contents of the report: To supplement report no. 58/2013 of 19 December 2013, the Management Board of Alior Bank S.A. (“the Bank”) hereby publishes the final amount of the costs related to conducting the private placement of the series G shares.

The total expenses relating to the conducted private placement for 6 358 296 shares series G, which were incurred by the Bank, amounted to PLN 6 171 133.05, including:

- a) the cost of preparing and conducting the private placement including the cost of advisory services: PLN 1 200 435.34
- b) the expenses of offering managers’ fees: PLN 4 970 697.71,

The total expenses incurred represent ca. 1.33% of the value of the private placement.

In the Bank’s books of account the issuance costs were settled and accounted for respectively:

- as a supplementary capital reduction – to the amount of the share premium recognized in supplementary capital, which includes expenses directly related to the share issue;
- charged to costs by type – in respect of the part indirectly related to the share issue, which include such expenses as administrative costs.

The above expenses are recognized in the Bank’s financial statements in an identical manner as in the Bank’s books of account.

The average cost of the subscription per share covered by the subscription amounts to PLN 0.97.

Legal basis for submitting the report:

§33 (1) of the Decree of the Minister of Finance on current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state.