

**Draft resolutions to be on the agenda of the Extraordinary General Meeting
of Alior Bank S.A. convened for December 1st, 2021**

to item 2 of the agenda

**Resolution No. __/2021
of the Extraordinary General Meeting of
Alior Bank Spółka Akcyjna
of December 1st, 2021**

on: election of the Chairperson of the Bank's General Meeting

The Extraordinary General Meeting of Alior Bank S.A. with its registered office in Warsaw ("the Bank"), acting pursuant to Art. 409 § 1 of the Act of September 15th, 2000 – Code of Commercial Companies ("Code of Commercial Companies") and Art. 16.1 of the Bank's Articles of Association, revolves as follows:

§ 1

The Extraordinary General Meeting elects the Chairperson of the Extraordinary General Meeting as follows: _____.

§ 2

The resolution shall enter into effect into upon its adoption.

to item 4 of the agenda

**Resolution No. __/2021
of the Extraordinary General Meeting of
Alior Bank Spółka Akcyjna
of December 1st, 2021**

on: adoption of the agenda of the Bank's General Meeting

§ 1

The Extraordinary General Meeting of the Bank approves the following agenda of the meeting:

1. Opening of the Extraordinary General Meeting.
2. Election of the Chairperson of the Extraordinary General Meeting.
3. Confirmation that the Extraordinary General Meeting was convened correctly and that it is able to adopt valid resolutions.
4. Approval of the agenda of the Extraordinary General Meeting.

5. Adoption of the resolutions to change the composition of the Supervisory Board.
6. Adoption of a resolution covering the costs of convening and holding the Extraordinary General Meeting
7. Closing of the Extraordinary General Meeting.

§ 2

The resolution shall enter into effect into upon its adoption.

to item 5 of the agenda

**Resolution No. __/2021
of the Extraordinary General Meeting of
Alior Bank Spółka Akcyjna
of December 1st, 2021**

on: change in the composition of the Supervisory Board of the Bank.

§ 1

Pursuant to article 385 § 1 of the Code of Commercial Companies and § 18 item 1 of the Bank's Articles of Association, the Extraordinary General Meeting of the Bank hereby references _____ from the composition of the Supervisory Board of the Bank.

§ 2

The resolution shall enter into effect into upon its adoption.

**Resolution No. __/2021
of the Extraordinary General Meeting of
Alior Bank Spółka Akcyjna
of December 1st, 2021**

on: change in the composition of the Supervisory Board of the Bank.

§ 1

Pursuant to article 385 § 1 of the Code of Commercial Companies and § 18 item 1 of the Bank's Articles of Association, the Extraordinary General Meeting of the Bank hereby appoints _____ to the Supervisory Board of the Bank.

§ 2

The resolution shall enter into effect into upon its adoption.

to item 6 of the agenda

**Resolution No. __/2021
of the Extraordinary General Meeting of
Alior Bank Spółka Akcyjna
of December 1st, 2021**

on: covering the costs of convening and holding the Extraordinary General Meeting

§ 1

Pursuant to Article 400 § 4 of the Code of Commercial Companies, the Extraordinary General Meeting of the Bank, hereby decides that the costs of convening and holding the Extraordinary General Meeting shall be borne by the Bank.

§ 2

The resolution shall enter into effect into upon its adoption.