



Current report no. 4/2012 of 10 December 2012

Resolution of the National Depository for Securities (“KDPW”) on registration of the rights to Alior Bank S.A. shares

The Management Board of Alior Bank S.A. (“the Bank”) hereby informs you that on 10 December 2012 the Management Board of KDPW issued resolution no. 941/12 based on § 40(2) and § 2(1) and (4) of the Rules and Regulations of the National Depository for Securities, in which the Management Board of KDPW decided to register on 12 December 2012 12,332,965 (twelve million three hundred and thirty-two thousand nine hundred and sixty-five) rights to C-series ordinary bearer shares with PLN 10 (ten zlotys) par value each, issued based on resolution no. 24/2012 of the Extraordinary General Shareholders’ Meeting of the Bank of 23 July 2012. They have been assigned the code PLALIOR00052.

Legal basis: Decree of the Minister of Finance of 19 February 2009 on current and periodical information to be reported by issuers of securities and the conditions for treating information required by the laws of a state other than a member state as equivalent.

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The District Court for the City of Warsaw
12th Business Department
KRS: 0000305178 REGON: 141387142
NIP: 1070010731
Share capital: PLN 500,000,000
(paid up in full)

The Management Board:
Wojciech Sobieraj - Chairman
Krzysztof Czuba - Deputy Chairman
Niels Lunderoff - Deputy Chairman
Artur Maliszewski - Deputy Chairman
Cezary Smorszczewski - Deputy Chairman