



**Decision of the Polish Financial Supervision Authority permitting the amendments to the articles of association of Alior Bank S.A. to be made in connection with the intended demerger of Bank BPH S.A.**

Current Report No. 64/2016 dated July 25, 2016

Legal basis: Article 17 Section 1 MAR – Confidential Information.

Content of the report:

The Management Board of Alior Bank S.A. ("**Alior Bank**"), in reference to Alior Bank's current report No. 14/2016 dated 1 April 2016 on the execution of a share purchase and demerger agreement regarding the acquisition of the demerged business of Bank BPH S.A. ("**Bank BPH**") and current report No. 29/2016 dated 30 April 2016, *inter alia*, on agreeing and signing of the demerger plan of Bank BPH, hereby gives notice on the receipt on 25 July 2016 of a decision from the Polish Financial Supervision Authority (the "**PFSA**") permitting the amendments to the articles of association of Alior Bank to be made in connection with the intended demerger of Bank BPH in accordance with the procedure stipulated in Article 529 § 1 Section 4 of the Commercial Companies Code (the "**Demerger**").

The receipt of the decision of the PFSA described above constitutes the fulfilment of one of the conditions to the Demerger set out in section 3.2 of the Demerger plan.

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