



Early buyout and extinction of series C bonds

Current report no. 22/2015 of 11 march 2015

Legal basis Art. 56 (1) (1) of the Act on offerings

Contents of the report: With reference to the current report No. 15/2015 dated February 25, 2015 the Management Board of Alior Bank S.A. (**the "Bank"**) hereby informs that in connection with the resolution No. 44/2015 adopted on 18 February 2015 regarding the early buyout of series C bonds (**the "Bonds"**) on 11 March 2015. The Bank made early buyout of all remaining (i.e. 148,400 units) Bonds marked ISIN code PLALIOR00011.

The early buyout of the Bonds was made by paying for each bond amount of money equal to the nominal value of the bond i.e. 1000 PLN (one thousand PLN) increased by accrued interest amount until the day of the early buyout.

The purpose of the early buyout is to decrease interest costs. The legal basis of the early buyout of the bonds are the bond's issue terms and conditions dated 27 January 2012.

In connection with the early buyout of the Bonds (i.e. 148,400 units) the Bank remitted the Bonds on March 11, 2015.

Alior Bank Spółka Akcyjna
ul. Łopuszańska 38D
02-232 Warszawa

Adres do korespondencji:
Alior Bank SA
ul. Domaniewska 52
02-672 Warszawa

Sąd Rejonowy dla miasta st. Warszawy
XIII Wydział Gospodarczy
KRS: 0000305178, REGON: 141387142
NIP: 1070010731
Kapitał zakładowy: 723 338 640 PLN
(opłacony w całości)

Zarząd w składzie:
Wojciech Sobieraj – Prezes Zarządu
Krzysztof Czuba – Wiceprezes Zarządu
Michał Hucał – Wiceprezes Zarządu
Witold Skrok – Wiceprezes Zarządu
Katarzyna Sułkowska – Wiceprezes Zarządu