



## **Determination by the Management Board of Alior Banku S.A. of the consolidated text of the Bank's statute**

Current report No. 62/2015 of 8 July 2015

Legal basis: Art. 56 (1) (2) Act on Public Offerings – current and periodic information

Content of the report: The Management Board of Alior Bank S.A. (the „Bank”, the “Company”) hereby announces that on 8 July 2015, issued a statement on amount of the share capital and made a decision on determining the amount of the share capital as a result of a proper payment and acquisition by investors of 159,588 (one hundred fifty nine thousand five hundred eighty eight) ordinary series D shares, with a nominal value of PLN 10 (ten zloty) each, issued on the basis of Resolution no 28/2012 of the Extraordinary General Meeting on 19 October 2012 on conditional share capital increase of the Bank and subscription warrants.

Thereby the amount of the called-up and paid-in share capital of the Company amounts to PLN 726,811,960 (seven hundred twenty six million, eight hundred and eleven thousand and nine hundred sixty).

As a result of the aforementioned determination of the Company's share capital after its increase by way of issuing new series D shares, § 9 of the Company's statute was amended.

The Bank's Management Board determined a consolidated text of the Bank's Statute, considering a new text of § 9 of the Bank's Statute in scope of actual amount of the share capital of the Bank.

The Management Board will inform of the registration of the amendments to the Bank's statute by the registry court with a separate current report, following the receipt of information about the circumstances having occurred.

The Management Board informs below of the amendments made within a text of § 9 of the Bank's statute:

The previous wording of § 9 section 1 of the Bank's statute was as follows:

„1. The share capital of the Bank is PLN 725 216 080 (seven hundred and twenty five million, two hundred and sixteen thousand, eighty zloty) and is divided into 72 521 608 (seventy two million, five hundred twenty one thousand, six hundred and eight) ordinary shares with a nominal value of PLN 10 (ten zloty) each, including:

- 50,000,000 (fifty million) ordinary series A shares;
- 1,250,000 (one million, two hundred and fifty thousand) ordinary series B shares;



- 12,332,965 (twelve million, three hundred and thirty two thousand, nine hundred and sixty five) ordinary series C shares;
- 6,358,296 (six million, three hundred fifty eight thousand, two hundred and ninety six) ordinary series G shares; and
- 224,849 (two hundred twenty four thousand, eight hundred forty nine) ordinary series D shares.
- 2,355,498 (two million, three hundred fifty five thousand, four hundred and ninety eight) ordinary series H shares.”

The amended wording of § 9 section 1 of the Bank’s statute is as follows:

„1. The share capital of the Bank is PLN 726,811,960 (seven hundred twenty six million, eight hundred and eleven thousand and nine hundred sixty) and is divided into 72,681,196 (seventy two million, six hundred eighty one thousand and one hundred ninety six) ordinary shares with a nominal value of PLN 10 (ten zloty) each, including:

- 50,000,000 (fifty million) ordinary series A shares;
- 1,250,000 (one million, two hundred and fifty thousand) ordinary series B shares;
- 12,332,965 (twelve million, three hundred and thirty two thousand, nine hundred and sixty five) ordinary series C shares;
- 6,358,296 (six million, three hundred fifty eight thousand, two hundred and ninety six) ordinary series G shares; and
- 384,437 (three hundred and eighty four thousand, four hundred and thirty seven) ordinary series D shares.
- 2,355,498 (two million, three hundred fifty five thousand, four hundred and ninety eight) ordinary series H shares.”

Consolidated text of the statute is presented in the attachment to this report.

Legal basis: § 38 (1) (2) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state (Journal of Laws No. 33, item 259, as amended).