



List of shareholders with at least 5% voting rights at the Extraordinary Shareholders' Meeting of Alior Bank S.A. held on 28 November 2013

Current report No. 46/2013 of 29 November 2013

Legal basis: Art. 70 (3) of the Act on offerings – list of GSM participants exceeding 5%

Contents of the report: The Management Board of Alior Bank S.A. “the Bank”, “the Issuer”) hereby publishes the list of shareholders with at least 5% voting rights at the Extraordinary Shareholders' Meeting of Alior Bank S.A. held on 28 November 2013:

1. Alior Lux S.a r.l. & Co. S.C.A. with its registered office in Luxembourg, vested with 22 418 382 votes from the shares held, reflecting 49.07% votes at the said Meeting and 35.26% of the total number of votes;
2. European Bank for Reconstruction and Development with its registered office in London, vested with 5 614 035 votes from the shares held, reflecting 12.29% votes at the said Meeting and 8.83% of the total number of votes;