



## **Amendment to the tender offer for the sale of shares of Bank BPH S.A.**

Current report No. 72/2016 of 4 August 2016

Legal Basis: Article 17 Section 1 MAR – inside information.

Content of the report: The Management Board of Alior Bank S.A. (“**Bank**”) refers to the current report No. 61/2016 of 11 July 2016 and the current report No. 62/2016 of 18 July 2016 regarding, respectively, an announcement and an amendment of the tender offer for the sale of 50,600,821 ordinary bearer shares of Bank BPH S.A. (“**Bank BPH**”), carrying 66% of the total number of votes in Bank BPH (the “**Tender Offer**”) and announces that the Tender Offer has been once again amended by changing the condition regarding the minimum number of shares of Bank BPH to be subscribed for in the Tender Offer for its effectiveness. The changed minimum number has been set for 37,180,026 (thirty seven million one hundred eighty thousand twenty six) shares of BPH carrying at least approximately 48.49% of the total number of votes in Bank BPH (the “**Changed Minimum Number of Shares**”).

The amendment to the Tender Offer results from the fact that an adjusted price has been set for the block of shares of Bank BPH sold by GE Investments Poland sp. z o.o., DRB Holdings B.V. and Selective American Financial Enterprises, LLC, for PLN 1,159,645,000 (the “**Adjusted Price**”), as announced by the Bank in its current report No. 70/2016 of 2 August 2016. The Changed Minimum Number of Shares has been calculated as a quotient of the Adjusted Price and the price of the Bank BPH shares in the Tender Offer (i.e. PLN 31.19). The Changed Minimum Number of Shares corresponds to the number of shares that GE Investments Poland sp. z o.o., DRB Holdings B.V. and Selective American Financial Enterprises, LLC committed to sell on the basis of the share purchase and demerger agreement of 31 March 2016.

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