



Settlement of the issue of series S bonds

Company: Alior Bank S.A.

Current report No.: 41/2025

Date: October 30, 2025

Legal basis: Article 17(1) of MAR – inside information

Content of the report: In relation to the following reports: no. 36/2025 of September 29, 2025, and no. 40/2025 of October 15, 2025, the Management Board of Alior Bank S.A. ("**Bank**") informs that on October 30, 2025, the issue of series S bonds with ISIN no. PLALIOR00367 ("**Bonds**") issued by the Bank was settled. All the Bonds totaling PLN 450.000.000 (in words: four hundred fifty million) were taken up by the investors on the terms specified in current report no. 40/2025 of October 15, 2025.