



Current report no. 7/2012 of 13 December 2012

WSE resolutions on introducing shares and rights to shares of Alior Bank S.A. to trading on the regulated market and determining the first day of their quotation.

The Management Board of Alior Bank S.A. ("**the Bank**") hereby informs you that today the Management Board of the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A., "WSE") passed resolution no. 1276/2012 based on § 38(1) and (3) of the WSE Rules and Regulations and § 1(1) of Chapter VII of the Detailed Terms and Conditions of Trading on the Stock Exchange, on the basis of which it decided to introduce as of 14 December 2012 to trading on the main market the following ordinary bearer shares of the Bank, with the par value of PLN 10 each. The National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A., "KDPW") assigned the code "PLALIOR00045" to these shares.

- a) 50,000,000 (fifty million) A-series shares;
- b) 1,250,000 (one million two hundred and fifty thousand) B-series shares.

The Management Board of WSE decided that the above-mentioned shares would be quoted in the continuous quotation system under the abbreviated name "ALIOR" and the symbol "ALR".

Additionally, pursuant to another resolution of the WSE Management Board passed today, no. 1277/2012, the Management Board of WSE decided, on the basis of § 38(1) and (3) of the WSE Rules and Regulations and § 1(1) of Chapter VII of the Detailed Terms and Conditions of Trading on the Stock Exchange, to introduce as of 14 December 2012 to trading on the main market 12,332,965 (twelve million three hundred and thirty-two thousand nine hundred and sixty-five) rights to C-series ordinary bearer shares of the Bank with PLN 10 par value each, to which KDPW assigned the code "PLALIOR00052".

The Management Board of WSE decided that the above-mentioned rights to shares would be quoted in the continuous quotation system under the abbreviated name "ALIOR-PDA" and the symbol "ALRA".

Both resolutions of the WSE Management Board entered into force on the day they were passed.

Legal basis: § 34(1)(3) of the Decree of the Minister of Finance of 19 February 2009 on current and periodical information to be reported by issuers of securities and the conditions for treating information required by the laws of a state other than a member state as equivalent.