



## Establishing the Alior Bank S.A. Bond Issue Scheme

Current report no. 16/2013 of 19 March 2013

Legal basis: Art. 56 (1) (1) of the Act on offerings – current and periodical information

Contents of the report: The Management Board of Alior Bank S.A. (“the Bank”) hereby informs you that on 18 March 2013 the Supervisory Board of Alior Bank S.A. gave its consent to establishing the Issue Scheme of Alior Bank S.A. bonds denominated in PLN (“Issue Scheme”) and to incurring multiple financial liabilities by way of issuing under the Issue Scheme unsecured bearer bonds (“Bonds”) with the following key parameters:

1. the amount of the Issue Scheme will not exceed: PLN 2,000,000,000 (two billion zloties);
2. maximum maturities of debt securities issued under the Issue Scheme: 10 years;
3. the debt securities issued under the Issue Scheme will not be secured;
4. the bonds will be issued on the basis of art. 9 (1) (public offering) or art. 9 (2) (public offering) or art. 9 (3) (private offering) of the Act on bonds;
5. in accordance with art. 5a of the Act on bonds, the Bonds will not take the form of documents;
6. the terms and conditions for the issue of each series of the Bonds may include provisions relating to introducing the Bonds to the CATALYST market run as an alternative trading system by Giełda Papierów Wartościowych S.A. or BondSpot S.A.

At the same time, the Supervisory Board of Alior Bank S.A. authorized the Management Board of Alior Bank S.A. to determine the detailed terms and conditions for issuing particular Bond series issued under the Issue Scheme, allotting the bonds to investors and taking all other necessary actions aimed at carrying out the Issue Scheme. The Management Board will inform of the dates and detailed terms and conditions of the issue in consecutive reports.

The Management Board of Alior Bank S.A. does not intend to acquire funds for financing the further organic development of the Bank from the issue of bonds. To pursue the adopted strategy aimed at doubling the Bank’s share in the market, the Bank’s organic development will be financed by customer deposits.

The establishment of an Issue Scheme secures the possibility of the effective issue of particular bond series and guarantees the fast raising of long-term financing for the Bank if the Management Board of Alior Bank S.A. decides to make use of the possibilities of investing in financial service companies in Poland, which could supplement Alior Bank’s offer of products and services should the opportunity arise. Currently, the Bank has not selected any acquisition targets.