



Creditors' approval of the remission of part of debt of RUCH S.A. in restructuring

Company: Alior Bank S.A.

Current report no.: 11/2019

Date: April 15th, 2019

Legal basis: Article 17 (1) of MAR – confidential information

Content of the report:

With reference to current report 10/2019 dated on April 11th, 2019 the Management Board of Alior Bank S.A. ("Bank") hereby informs that today creditors' of RUCH S.A. in restructuring ("the Company") provided an approval of the remission of part of debt described as follows:

1. 85% of debt included in accelerated debt proceedings of creditors with claims exceeding 1 million PLN („PPU1”), as well as
2. 50% of debt included in accelerated debt proceedings of creditors with claims exceeding 100 thousand PLN („PPU2”).

The approvals within accelerated debt proceedings are subject to confirmation from District Court for the Capital City of Warsaw in Warsaw, 10th Commercial Division for restructuring and bankruptcy.