



## Announcement of the Operations Department of the NDS regarding the registration of the shares in Alior Bank S.A.

Current report no. 10/2014 of 20 January 2014

Legal basis: Art. 56 (1) (2) of the Act on offerings – current and periodical information

The Management Board of Alior Bank S.A. (the “**Company**”) hereby announces that today it received an announcement from the Operations Department of the National Depository of Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) (the “**NDS**”) informing that on 21 January 2014, 6,358,296 ordinary bearer series G shares in Alior Bank S.A., with a nominal value of PLN 10 each (the “**Series G Shares**”) and assigned ISIN code “ALIOR00045”, would be registered with the NDS.

Additionally, in reference to current report No. 9/2014, the Management Board of the Company announces that the condition for the registration with the NDS of the Series G Shares on 21 January 2014, as provided for in resolution No. 58/2014 of the Management Board of the Warsaw Stock Exchange regarding the introduction, by way of an ordinary procedure, of the Series G Shares to trading on the main market of the WSE, has been satisfied.

Legal basis: § 34 section 1 (1) of the Regulation of the Minister of Finance dated 19 February 2009 on current and interim information provided by issuers of securities and on conditions for recognising as equivalent information required by the laws of a non-member state.

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