



Introduction of series P2A bonds to trading on the main market

Company: Alior Bank S.A.

Current report no.: 91/2017

Date: 28 December 2017

Legal basis: Article 56 Section 1 Item 2 of the Act on offerings – current and periodical information

Content of the report:

The Management Board of Alior Bank S.A. (the “**Bank**”) hereby announces that on 28 December 2017 it learned about resolution of the Management Board of the Warsaw Stock Exchange (“**WSE**”) No. 1580/2017 of 28 December 2017 on the basis of which the Management Board of WSE resolved to introduce 375 Series P2A bearer bonds of the Bank, with a nominal value of PLN 400,000 each, to trading on the Catalyst market as of January 8th 2018 and to list the bonds in a continuous trading system under the abbreviated name of ALR1225.

Legal basis:

§ 34 clause 1 Item 3 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a non-member state may be recognized as equivalent

Disclaimer:

This material is for informational and promotional purposes only and under no circumstances shall constitute an offer or invitation to make an offer, or form the basis for a decision, to invest in the securities of Alior Bank S.A. (the “**Company**”).

The sole legally binding documents containing information about the Company and the public offering of the series P2A bonds (the “**Bonds**”) are the base prospectus drawn up in connection with public offerings and applications for the admission and introduction of the Company’s bonds to trading on a regulated market approved by the Polish Financial Supervision Authority on 13 October 2017 (the “**Prospectus**”), together with all published supplements and update reports, and final terms of the Bonds published on 9 November 2017 (the “**Final Terms**”). The Prospectus and the Final Terms have been published and are available on the Company’s website (www.aliorbank.pl) in the bookmark “Investor Relations/Second Public Bonds Prospectus”. Before making any investment decision relating the purchase of the Bonds, and in particular in order to obtain information on the interest borne by the Bonds, investors should acquaint themselves with the contents of the Prospectus, the Final Terms and all published supplements and update reports to the Prospectus.

This material does not constitute an investment recommendation.

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KRS: 0000305178, REGON: 141387142
NIP: 1070010731
Kapitał zakładowy: 1 292 636 240 PLN
(opłacony w całości)

Zarząd w składzie:
Michał Jan Chyczewski – Wiceprezes Zarządu
Filip Gorczyca – Wiceprezes Zarządu
Sylwester Grzebinoga – Wiceprezes Zarządu
Urszula Krzyżanowska-Piękoś – Wiceprezes Zarządu
Katarzyna Sułkowska – Wiceprezes Zarządu
Celina Wałęskiewicz – Wiceprezes Zarządu



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