



Completion of the subscription of series M bonds to be issued by Alior Bank S.A.

Company: Alior Bank S.A.

Current report No.: 14/2023

Date: June 5, 2023

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offering – current and periodic information

Content of the report: In reference to Current Report No. 9/2023 of May 8, 2023, and No. 13/2023 of May 31, 2023. The Management Board of Alior Bank S.A. ("Bank"), in connection with the completion of the subscription of series M bonds to be issued by the Bank (the "Bonds"), provides the following information on the subscription of the Bonds:

1. Subscription start and end date:

- a. Subscription start date: June 1, 2023;
- b. Subscription end date: June 2, 2023.

2. Date of allotment of the Bonds:

The Bonds were conditionally allocated on June 5, 2023.

3. Number of Bonds covered by the subscription:

1,000 Bonds.

4. Rate of reduction of subscriptions in individual tranches:

The subscription of the Bonds was not divided into tranches; Subscriptions were not subject to reduction.

5. Number of Bonds subscribed for:

1,000 Bonds.

6. Number of Bonds that were allocated as part of the subscription:

1,000 Bonds.



7. Price at which the Bonds were purchased (subscribed for):

PLN 400,000 for one Bond.

8. Number of persons who subscribed for Bonds in individual tranches:

The subscription of the Bonds was not divided into tranches. Subscriptions for the Bonds were submitted by 71 investors.

9. Number of persons to whom the Bonds were allocated as part of the subscription in individual tranches:

The subscription of the Bonds was not divided into tranches. The bonds were allocated to 71 investors.

10. Name (business name) of the underwriters who subscribed for the Bonds as part of their underwriting obligations, specifying the number of Bonds they subscribed for, along with the actual price of one Bond, constituting the issue price after deduction of fees for purchasing one Bond under the underwriting agreement:

In connection with the issue of the Bonds, the Bank did not sign any underwriting agreements.

11. Value of the subscription, understood as the multiple of the number of Bonds offered and the issue price:

The value of the subscription of the Bonds amounted to PLN 400,000.000.

12. The amount of total costs included in the costs of the Bond issue, with an indication of the amount of costs according to their types:

- a. preparation and execution of the offer,
- b. remuneration of underwriters, for each individually,
- c. preparation of the prospectus, including consulting fees,
- d. promotion of the offer,

together with the methods of accounting for these costs and the manner of their recognition in the issuer's financial statements:

In connection with the issue of the Bonds, the Issuer had not signed any underwriting agreements.



Expenses related to the preparation of the bond issue program and the prospectus and other expenses related to the bond offering are recognized immediately in the Issuer's income statement.

The Issuer will prepare and publish a current report on the final amount of the issue costs, including costs by type, after receiving and accepting all invoices from entities involved in the preparation and subscription of the Bonds.

13. Average per Bond cost of the subscription:

The Issuer will provide the necessary information along with the publication of information on the total costs of the Bond issue.

14. Method of payment for the securities subscribed (purchased):

The issue price of the Bonds will be paid through the National Depository for Securities (“Krajowy Depozyt Papierów Wartościowych S.A.”, “KDPW”) in the manner referred to in § 5 of the Detailed Rules of Operation of KDPW.

Legal basis: § 16 para 1 of the Regulation of the Minister of Finance of March 29th, 2018, on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state.