



Approval of the prospectus for the Public Subordinated Bonds Issuance Programme of Alior Bank S.A.

Current report no 19/2016 of 12 April 2016

Legal basis: Art. 56 Section 5 of the Act on Offering – update of inside information

Contents of the report: In reference to the current report no 97/2015 of 28 December 2015 on the opening of a Public Subordinated Bonds Issuance Programme of Alior Bank S.A., the Management Board of Alior Bank S.A. (the “**Bank**”) hereby announces that it received on 12 April 2016 an information on approval on 12 April 2016 by the Polish Financial Supervision Authority of the Banks’ prospectus that has been drawn up in connection with: (i) public offerings on the territory of the Republic of Poland of up to 800 000 unsecured, subordinated bearer bonds with a nominal value of PLN 1 000 each (the “**Bonds**”) to be issued under Public Subordinated Bonds Issuance Programme of Alior Bank S.A. and (ii) intention to apply for admission and introduction of up to 800 000 Bonds to trading on the regulated market operated by the Warsaw Stock Exchange within the Catalyst system (the “**Prospectus**”).

The Prospectus will be published on 12 April 2016 on the website of the Bank under the link www.aliorbank.pl in the “Investor Relations/Public Subordinated Bonds Issuance Programme”.

Alior Bank Spółka Akcyjna
ul. Łopuszańska 38D
02-232 Warszawa

Adres do korespondencji:
Alior Bank SA
ul. Postępu 18B
02-676 Warszawa

Sąd Rejonowy dla miasta st. Warszawy
XIII Wydział Gospodarczy
KRS: 0000305178, REGON: 141387142
NIP: 1070010731
Kapitał zakładowy: 727 074 630 PLN
(opłacony w całości)

Zarząd w składzie:
Wojciech Sobieraj – prezes Zarządu,
Małgorzata Bartler – wiceprezes Zarządu
Krzysztof Czuba – wiceprezes Zarządu
Joanna Krzyżanowska – wiceprezes Zarządu
Witold Skrok – wiceprezes Zarządu
Barbara Smalska – wiceprezes Zarządu
Katarzyna Sułkowska – wiceprezes Zarządu